

WEEKLY REPORT

01st to 6th May 2017



MARI BUZZ
the market buzz



HIKES IN THE
**STOCK
MARKET**



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Container Corporation of India (CONCOR), a Public Sector Undertaking, under Ministry of Indian Railways has signed four Memorandum of Understanding (MoU) during the India Integrated Transport & Logistics (IITL) Summit 2017 on May 5, 2017 at Vigyan Bhawan in New Delhi.
- Credit rating agency, ICRA has revised rating assigned to Reliance Communications' (RCom) Long term Bank Facilities from 'BBB' to 'BB' with negative outlook and Short-Term rating on Fund Based / Non Fund Based Limits and Commercial Papers of the company from 'A3+' to 'A4'.
- Godrej Properties has received its board's approval to sell its entire stake in Godrej Investment Advisers, a wholly owned Subsidiary of the company. The company's board gave approval for the same at its meeting held on May 4, 2017.

Godrej Properties is a subsidiary of Godrej Industries and has been instrumental in the construction of Residential, commercial and township projects across 12 major cities in India.

- Arvind is planning to issue non-convertible debentures (NCDs) of up to Rs 500 crore on a private placement basis. The board of directors of the company in their meeting, scheduled to be held on May 11, 2017, will consider the same.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	29858	29918	-0.20
NIFTY	9285	9304	-0.20
MIDCAP	14718	14798	-0.54
SMLCAP	15355	15372	-0.11
METAL	10842	11303	-4.08
OIL&GAS	14199	14455	-1.77
AUTO	22510	22782	-1.19
TECK	5470	5450	0.37
BANKEK	25680	25325	1.40
IT	9750	9618	1.37
FMCG	9371	9412	-0.44
HC	14695	15019	-2.16
PSU	9037	9019	0.20
CD	15802	15474	2.12
POWER	2302	2329	-1.16
CG	17686	17865	-1.00
REALTY	1956	1923	1.72

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	21006	20940	0.32
NASDAQ	6100	6047	0.88
FTSE	7297	7203	1.31
NIKKEI	19445	19196	1.30
HANGSENG	24476	24615	-0.56

TOP GAINERS WEEKLY

Scrip	Price	% Chg
BINNY	197.20	20.98
CHAMBALFERT	113.05	12.82
GODREJPROP	528.95	12.43
COROMANDEL INT	394.35	12.03
FUTURE RETAIL	351.40	11.73

TOP LOSERS WEEKLY

Scrip	Price	% Chg
ARIHANT CAPITAL MARKET	57.65	-17.64
AJANTA SOYA	76.30	-15.22
ARCOTECH	400	-14.58
ADANIPOWER	30	-9.23
ADANITRANS	73	-8.75



NIFTY CORNER



MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9230	9100	8750	8650

COMMODITY MARKET

Scip	Close	P. Close	Change %
GOLD	28072	28873	-2.77
Silver	38018	39503	-3.76
Crude	2969	3174	-6.46

CURRENCY RATES

Scip	Close	P. Close	Change %
INR- 1 USD	64.37	64.217	0.24
INR - 1 EURO	70.8063	69.8809	1.32
INR- 100 YEN	57.08	57.72	-1.11
INR - 1 POUND	80.7309	82.8271	-2.53

MARKET COMMENTARY

Share markets in India ended the day on a weak note amid a drop in crude prices. At the closing bell, the BSE Sensex closed lower by 267 points. While, the NSE Nifty finished lower by 75 points. The S&P BSE Midcap finished down by 1.1% while the S&P BSE Small Cap Index ended down by 0.8%. Among BSE sectoral indices, metal stocks fell the most by 2.5%, followed by oil & gas sector and Infrastructure sector. Bank stocks dipped with Nifty Bank index falling 1.7% after the government notified the ordinance that seeks to tackle non-performing loans in the sector. Bank of India share price, Allahabad Bank share price, Bank of Baroda share price and Andhra Bank share price slipped anywhere between 4-5%. For the Next week Nifty likely to trade in the range between 9160-9420

STOCKS AT 52 WK HIGH

Scrip	CMP
ABIRLANUVO	1710
ADFFOODS	236.20
ALBK	84.35
ARVIND	409.10
ASAHIIND	227.40

FII ACTIVITY

DATE	FIGURES IN CRORE
02/5	-173.41
03/5	-51.89
04/5	-14.57
05/5	-21.83
NET	-261.73

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
HCC	B	42.7	50
NBCC	B	197	215
MAHIDCIE	B	243	265
HINDALCO	B	185	200
KAMDHENU	B	100	115

Buy on dips & Sell on rise with Stop-loss of 3%

STOCKS AT 52 WK LOW

Scrip	CMP
EMPEE DISTILLER	45.25
ENERGY DEV	30.55
LUPIN	1252.35
SUPREME INDIA	64
TTK HEALTH	783.80

DII ACTIVITY

DATE	FIGURES IN CRORE
02/5	541.39
03/5	112.36
04/5	926.10
05/5	298.11
NET	1877.96

VOLUME BREAKOUT STOCKS

Scrip	CMP
FEDERALBANK	116.40
ICICIBANK	298.55
SBIN	296
SUZLON	20.25
VEDL	223.75



WEEK AHEAD

BOARD MEETING THIS WEEK:

08 MAY 2017

- RSYSTEMS
- WELCORP
- CANBK

09 MAY 2017

- GMBREW
- BHARTIARTL
- TRIDENT
- INDIGO

10 MAY 2017

- HEROMOTOCO
- IDEA
- SEIMENS
- CAPF
- ZEEL

11 MAY 2017

- ARVIND
- NILKAMAL
- HCLTECH
- GRANULES
- ASIANPAINTS

12 MAY 2017

- ARVSMART
- HAVELLS
- VENKEYS
- DLINKINDIA
- CENTURYTEX
- PNBHOSING
- TITAN



COMMODITY OUTLOOK

■ GOLD-JUNE:

It seems supportive at dip level @27400, it has major support at 27400/26800, if it breaks 27400, then you can see levels up to 26800/26100. And on upper side major Resistance is at 28966, if it breaks it then it can move up to 29699/30130.

■ SILVER-JULY:

MCX Silver-July, it seems to correction mode upto @37100 around. It has major support at 37100/35400. If it breaks 37100, then it can fall down to 35400/34000. And on upper side it has major Resistance at 40111/41956.

■ COPPER-JUNE:

Technically, MCX Copper-June seems to correction mode upto @351. It has major support at 351, if it breaks it, then you can see levels upto 336/324. Otherwise, it may retreat upto 388/411.

■ CRUDE OIL-MAY:

It seems a little bit weak. It has major & crucial support at 2820. If it breaks 2820, then it may fall to 2660/2470. Otherwise, it may retreat upto 3150/3333.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-June	26800	27400	28350	28966	29699
Silver-July	35400	37100	38660	40111	41956

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-June	324	351	366	388	411
Zinc- May	150.10	158.20	166.80	175.30	184.30
Lead-May	126.25	134.55	142.25	148.30	154.60
Nickel-May	527	561	594	630	663

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-May	2660	2820	2995	3150	3333
Natural Gas-May	192	201	208	218	227

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

'Ramavat House' E-15 Saket Nagar, Indore-452018

Call: 0731-4097170-173 | **Mob:** +91-9303172345 | **Toll Free :** 18001030059 | **SMS <INDIRA>** to 56070